



GLOBEX
Mining Enterprises Inc.



A Mineral Property Bank

Exploration – Diversification – Mining – Royalties

TSX: **GMX** – OTCQX: **GLBXF** – FSE: **G1M**

Except for historical information, this presentation may contain certain “forward-looking statements”. These statements may involve a number of known and unknown risks and uncertainties and other factors that may cause the actual results, level of activity and performance to be materially different from the expectations and projections of Globex.

No assurance can be given that any events anticipated by the forward-looking information will transpire or occur, or if any of them do so, what benefits Globex will derive from them.

A detailed discussion of the risk factors relating to Globex is available in Globex’s Annual Information Form, available at www.sedar.com and at the Corporation’s web site at www.globexmining.com.

- Acquisition of mineral assets at depressed market prices
- Evolve the assets to make their potential evident
- Position the assets for third party participation
- While
 - ✓ Limiting expenditures
 - ✓ Limiting share dilution
 - ✓ Generating Revenue
 - ✓ Avoiding debt
 - ✓ Increasing assets value





GLOBEX – THE BASICS

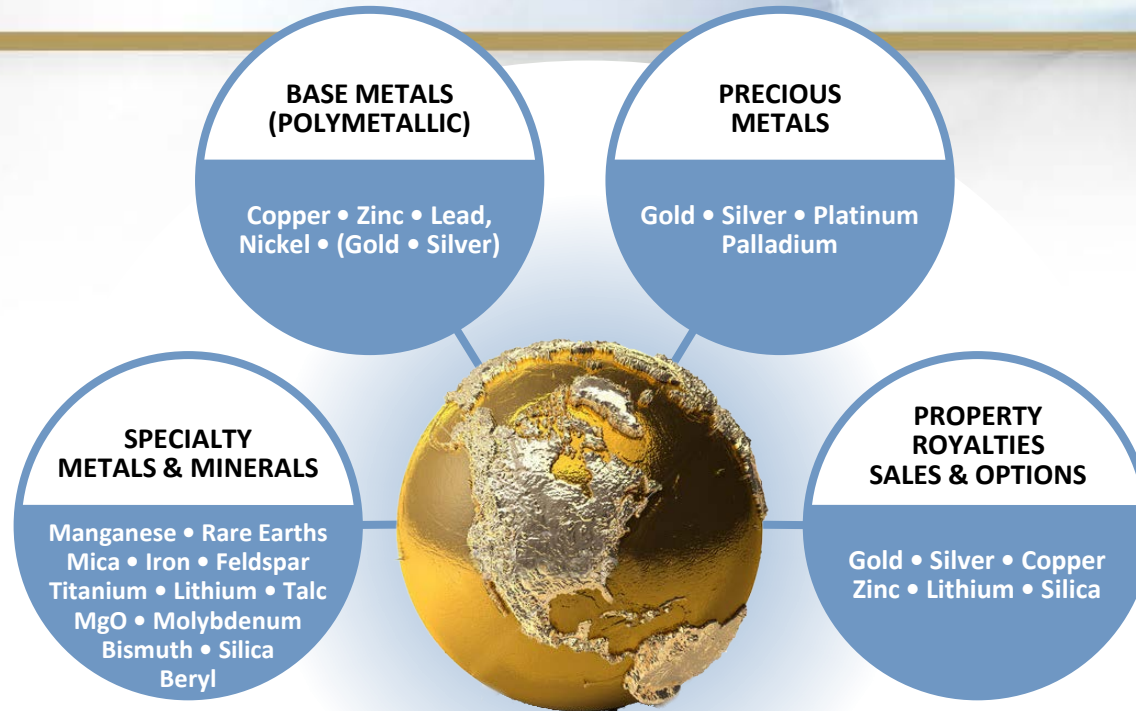
History of Minimal Share Dilution

- # Shares Issued (no rollbacks) 44,797,706
- Shares, Fully Diluted 47,865,206
- ±10 % owned by Management
- Professional board and management
 - 3 senior geologists, 1 mining accountant and 1 senior finance professional)
- Listings

GMX (Canada) **Toronto Stock Exchange**

G1M (Germany) **Frankfurt Stock Exchange**
(Frankfurt, Stuttgart, Berlin, Munich and Xetra)

GLBXF (USA) **OTCQX International**



- ▶ Low political risk – focused in Eastern Canada and the U.S.A.
- ▶ No debt
- ▶ Diversified
- ▶ Royalties, Options and Joint Ventures
- ▶ Experienced management

- Mineral Property Bank/Incubator
- Specializing in Acquisitions
- Asset upgrading through Exploration
- Revenue through Options, Sales and Royalties
- Income = less share dilution, increased exploration expenditure and less shareholder risks
- Increased property portfolio value





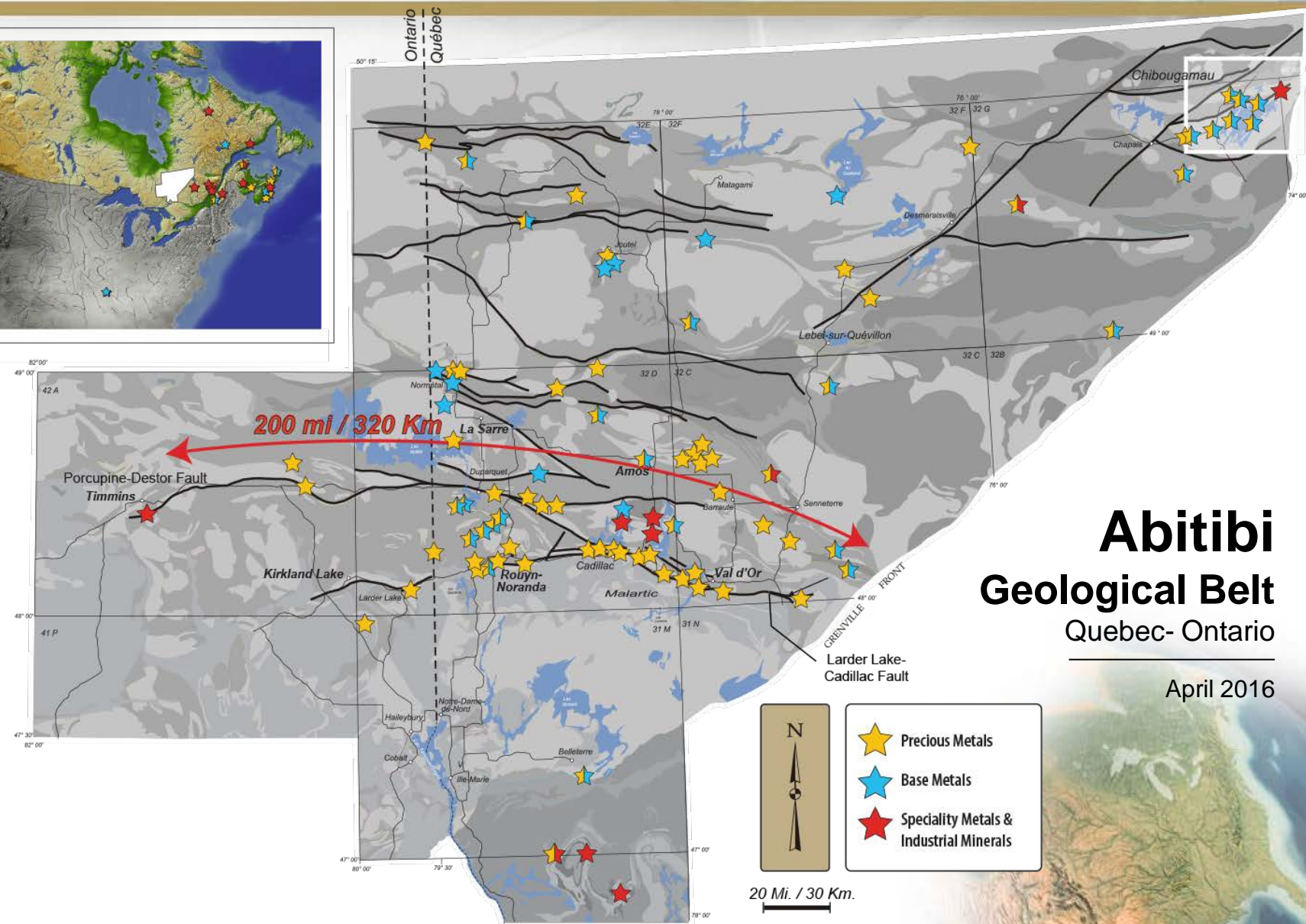
Numerous Owned Properties and Royalties

Assets include over 30 Former Mines

142	Projects
66	Precious Metals <ul style="list-style-type: none"> • Gold, Silver, Platinum, Palladium
43	Base Metals & Polymetallic <ul style="list-style-type: none"> • Copper, Zinc, Lead, Nickel (Gold, Silver)
33	Specialty Metals & Minerals <ul style="list-style-type: none"> • Talc, Iron, Lithium, Beryl, Magnesium Oxide, Manganese, Mica, Molybdenum, Rare Earths, Titanium, Silica, Bismuth, Pyrophyllite, Vanadium, Antimony, Feldspar
39	Royalties
9	Active options <ul style="list-style-type: none"> • Cash payments • Share payments • Exploration & Development expenditures • Gross Metal Royalty
49	Historical or NI 43-101 Resources

Note: Some properties have been combined due to proximity or infill staking

Diversified Mineral Holdings



Abitibi Geological Belt

Quebec- Ontario

April 2016

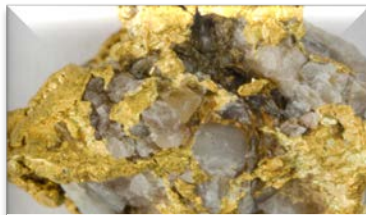
-  Precious Metals
-  Base Metals
-  Speciality Metals & Industrial Minerals



All GLOBEX properties possess one or more key attributes:

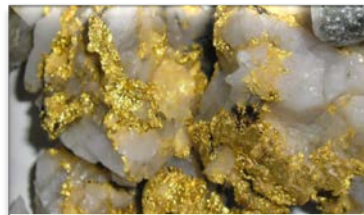
- Historical or NI 43-101 Resource
- Drill intersections of Economic Interest
- Past production
- Mineralized showings or drill targets
 - geophysical, geochemical, geological
- Location on major ore localizing structures or in prolific mining camps
 - ex. Cadillac Break, Porcupine-Destor Break, Noranda, Val d'Or, Joutel, Malartic, Chibougamau and Timmins Mining Camps, etc.

- Acquiring high potential assets in the current depressed market



MONTGOLFIER

Very large (22.6 km) GOLD property on Casa Berardi Fault



MONTALEMBERT

Very high grade GOLD values at surface in Waswanipi area



DALHOUSIE

Multiple Cu-Ni zones over 6 km strike length



TURNER FALLS

Two high grade Rare Earth properties



DEVIL'S PIKE

Inferred Gold Resource New Brunswick



SPODUMENE

Four lithium projects in Quebec and Nova Scotia



- **OPTION REVENUE and PROPERTY INVESTMENT** from exploration at:

- Parbec (Au) Renforth Resources Inc.
- Fontana (Au) Tres-Or Resources Ltd.
- Duvay (Au) Secova Metals Corp.
- La Motte (Ni) Sphinx Resources Ltd.
- Bell Mountain (Au, Ag) Eros Resources Corp.
- Houlton Woodstock (Mn) To be announced



- **PROPERTY ACQUISITION and EVALUATION (GLOBEX)**

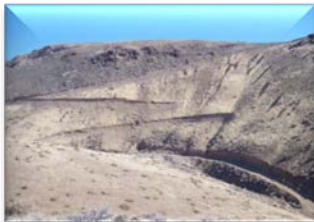
- Pandora – Wood (Au) with J.V. Partner Canadian Malartic
- Duvan (Cu) Tonnancour (Cu, Zn, Au, Ag),
Wawagosic (Cu, Zn) Rich Lake (Cu, Zn, Au, Ag),
Santa Anna (Au) TTM (Talc, Magnesia),
Montalembert (Au) Devil's Pike (Au)
Dalhousie (Cu, Ni) Soissons (Au)
John Beetz (Feldspar) Carpentier (Au, Pyrophyllite)



- **PRODUCTION REVENUE:**
 - From our Mid Tennessee Royalty (Nyrstar) CAD\$605,000 in 2015 from this long life mine (currently on care and maintenance due to zinc price)



- **MEDIUM TERM POTENTIAL: Magusi Deposit**
 - New study being completed
 - Negotiating new terms

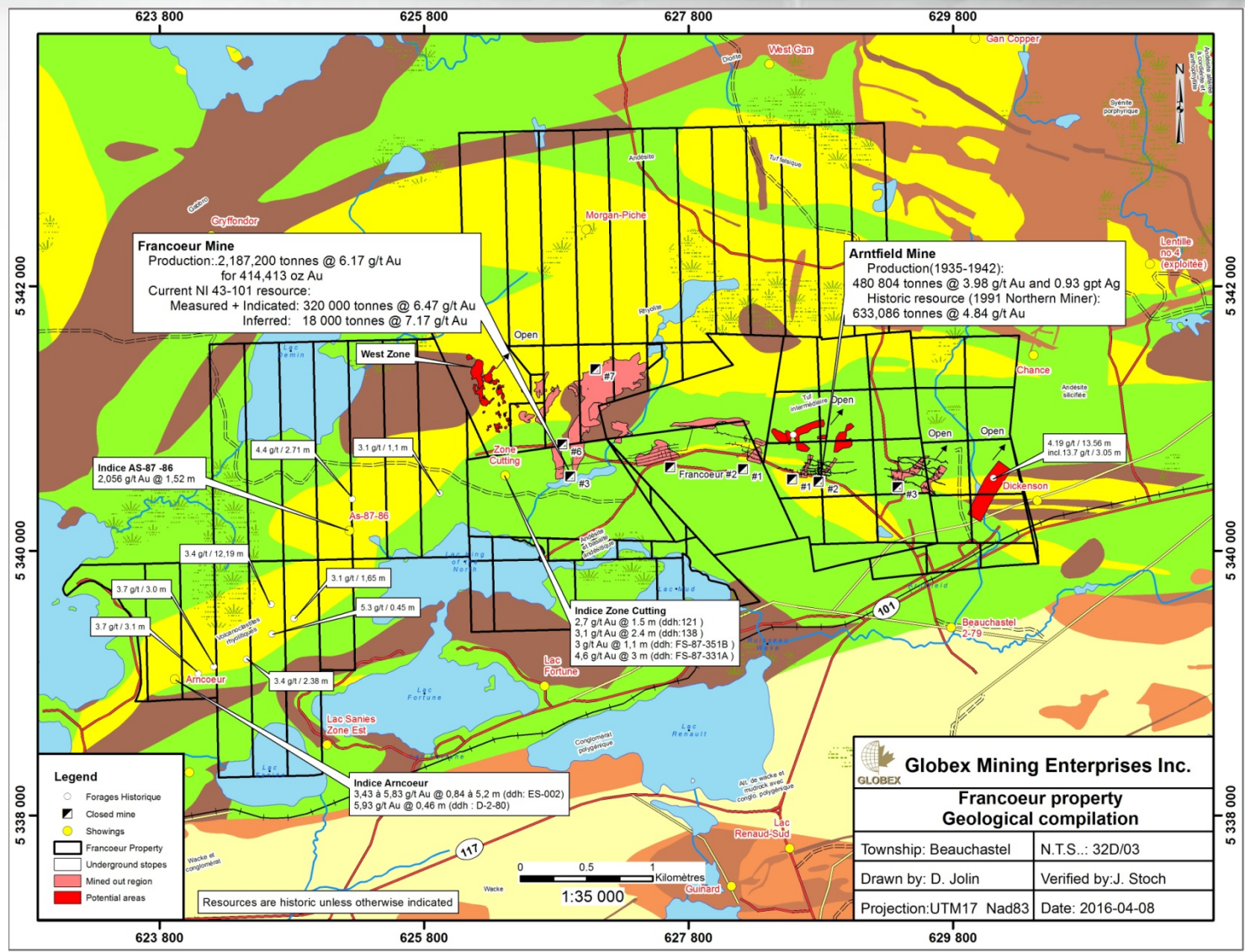


- **MID TERM POTENTIAL: Bell Mountain**
 - Eros Resources is studying putting our Au, Ag deposit in Nevada into production via open pit, and heap leach methods
 - We hold an Advance Royalty (2016) and a 3% GMR



- **EXPLORATION:**
 - By Globex Mining Enterprises Inc.
 - By Renforth, Tres Or, Sphinx, Nyrstar, Integra, Rogue, etc.

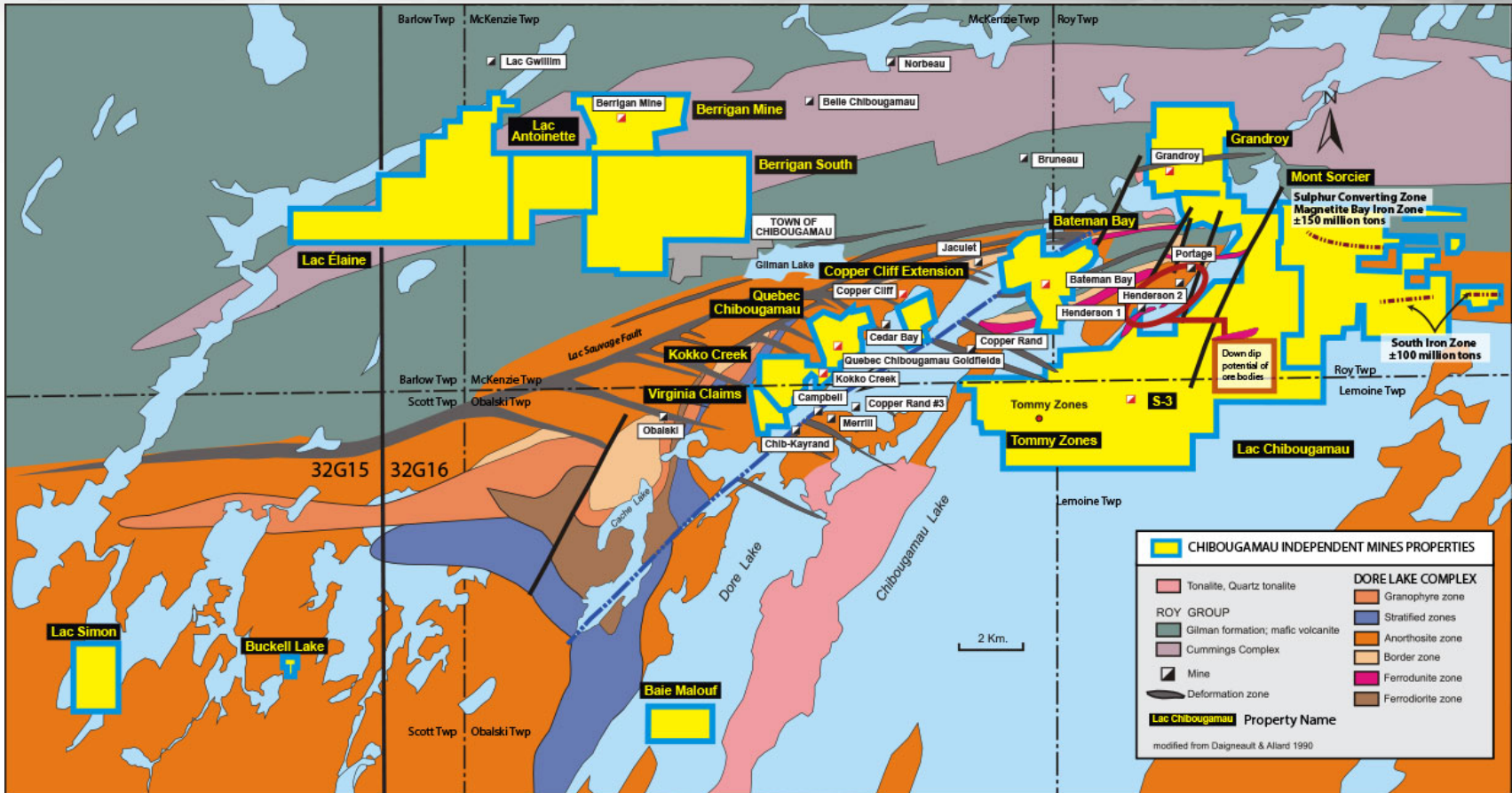
Francoeur-Arntfield Mines Property



Francoeur Mine Infrastructure



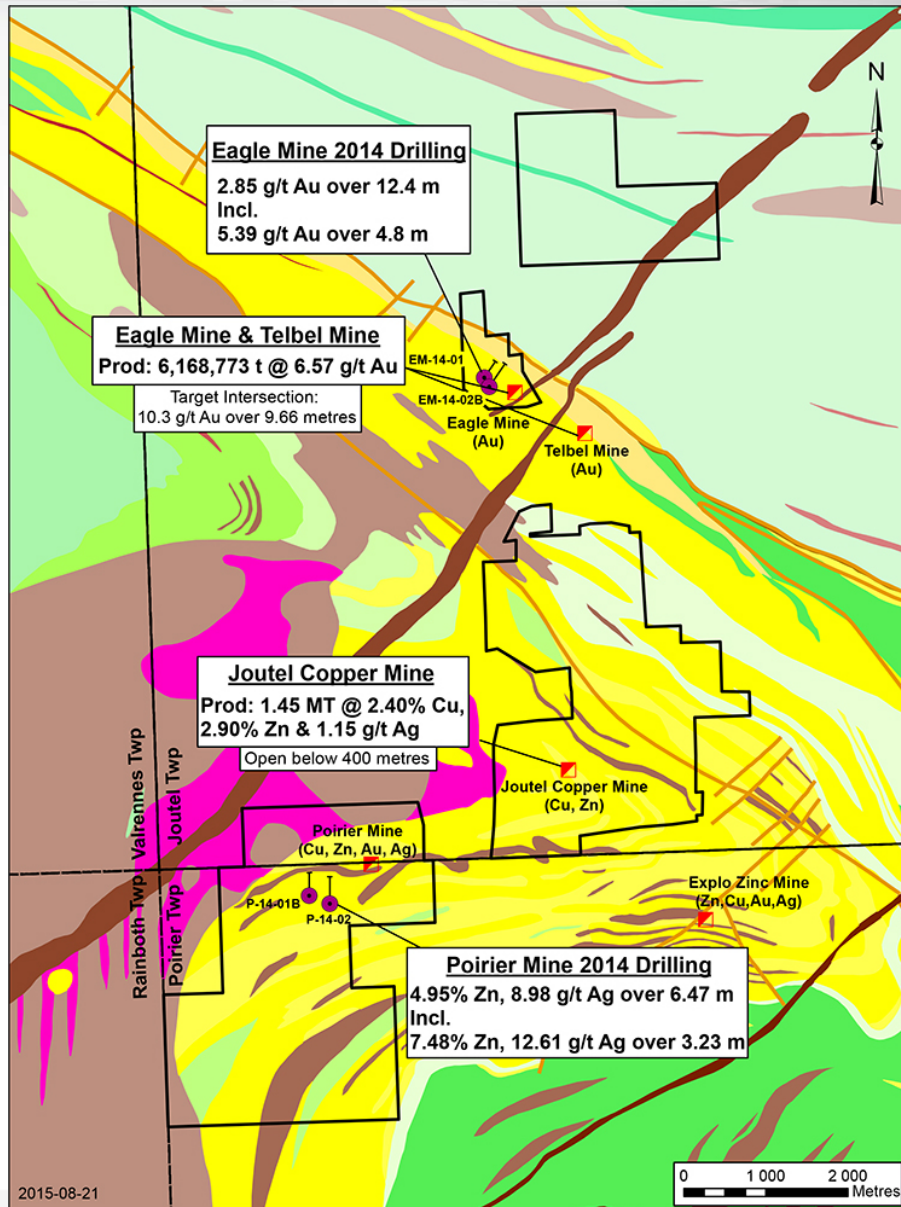
Chibougamau Area Royalty Property, Quebec



- 5 former copper-gold mines
- 3 extensions of copper-gold mines
- 2 unmined deposits (1 Cu, Au, - 1 Zn, Au, Ag)
- +273 million tonnes, Iron, Titanium, Vanadium deposits
- Numerous drill-ready targets

Historical Production
47.6 Million Tons

Joutel Compilation Map, Quebec



- Two former Copper, Zinc, Silver Mines (Poirier and Joutel Copper)
- One Former Gold Mine (Eagle Mine)
- Large exploration package including mines, showings and zones of alteration
- Known Resources:
 - **Joutel Mine:** 242,800 t at 10.37% Zn
 - **Poirier Mine:**
West & Q Zones – 1,400,863 T @ 1.24% Cu and 9.77% Zn
East Lens – 300,000 T @ 8.06% Zn
Main Zone – 534,000 T @ 2.5% Cu
 - **Eagle Mine:** 277,710 t @ 5.83 g/t Au

Note: All resources are historical and do not conform to current NI 43-101 standards and thus should not be relied upon

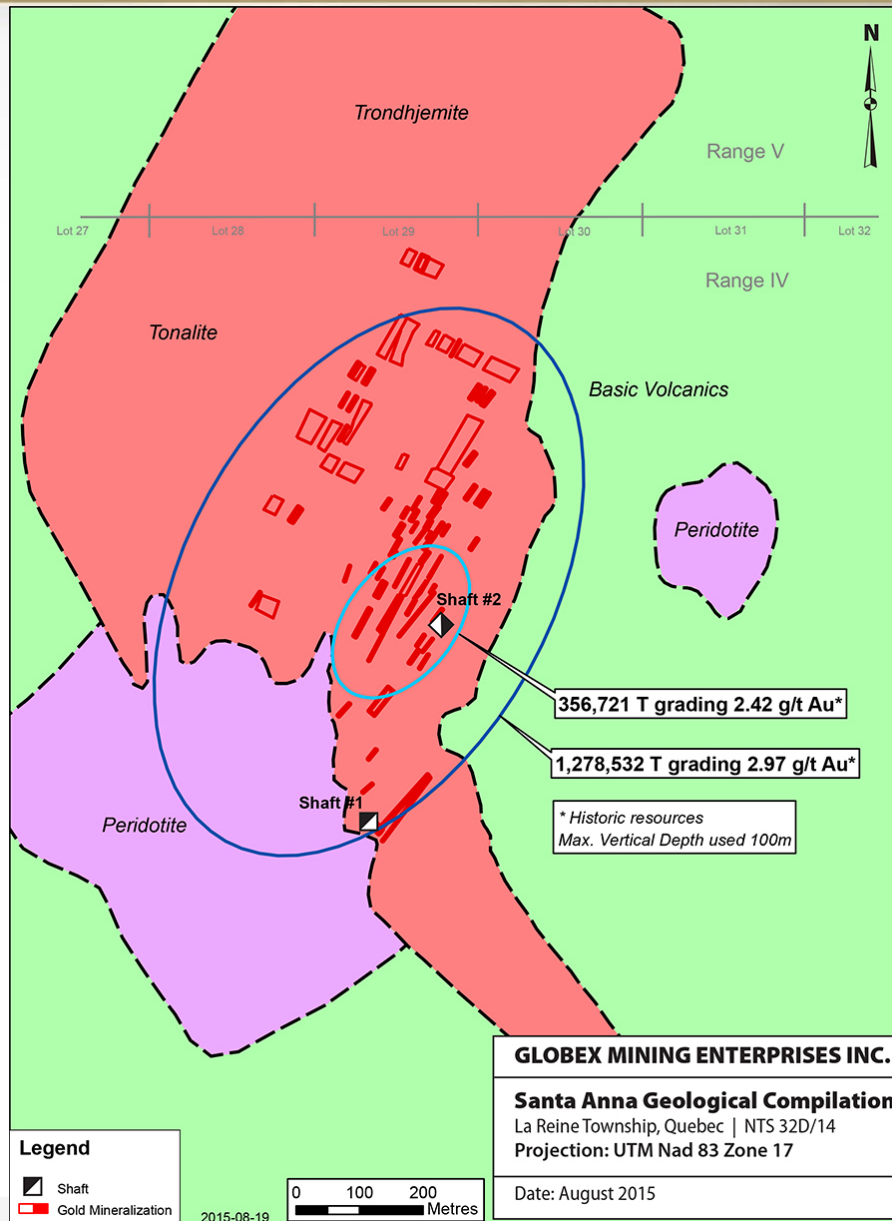
GLOBEX MINING ENTERPRISES INC.

JOUTEL PROJECTS (32E08)

Joutel and Poirier Townships, Quebec

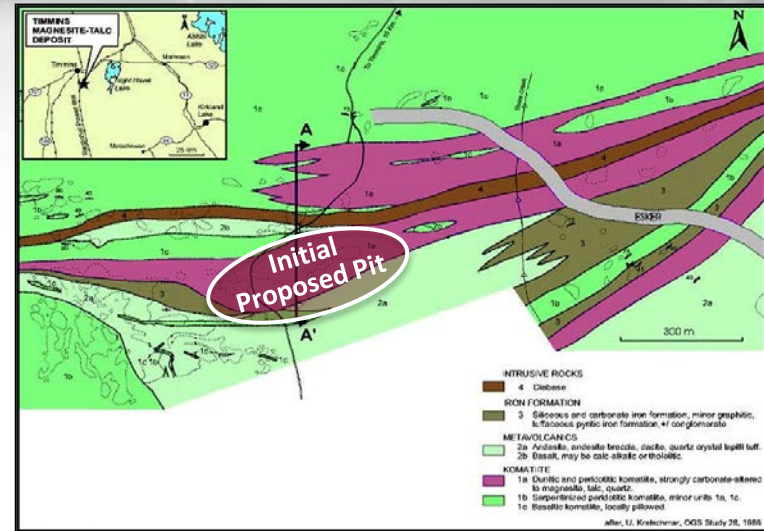
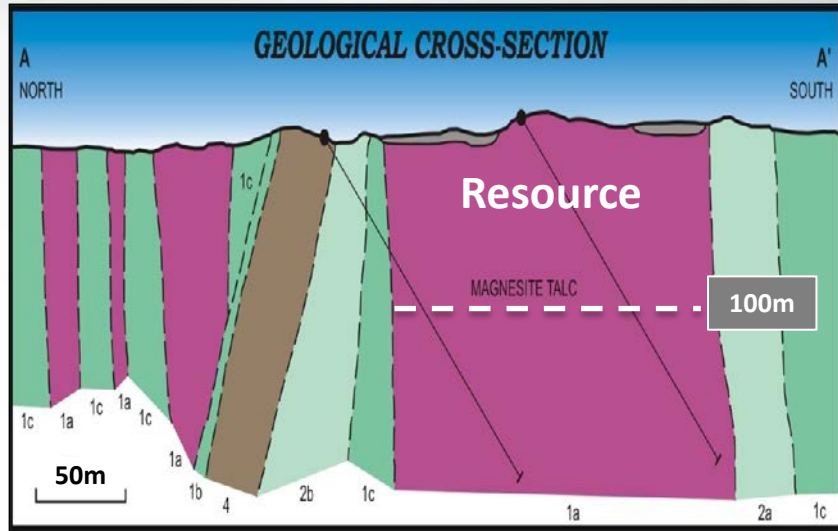
February 2016

Santa Anna Property, Quebec



- Surface exposed gold - silica zones
- Potential open pit?
- Potential fluxing ore?
- Accessible by paved and gravel, all season roads
- Minimal strip ratio
- Coarse free gold

Timmins Talc-Magnesite Project, Ontario

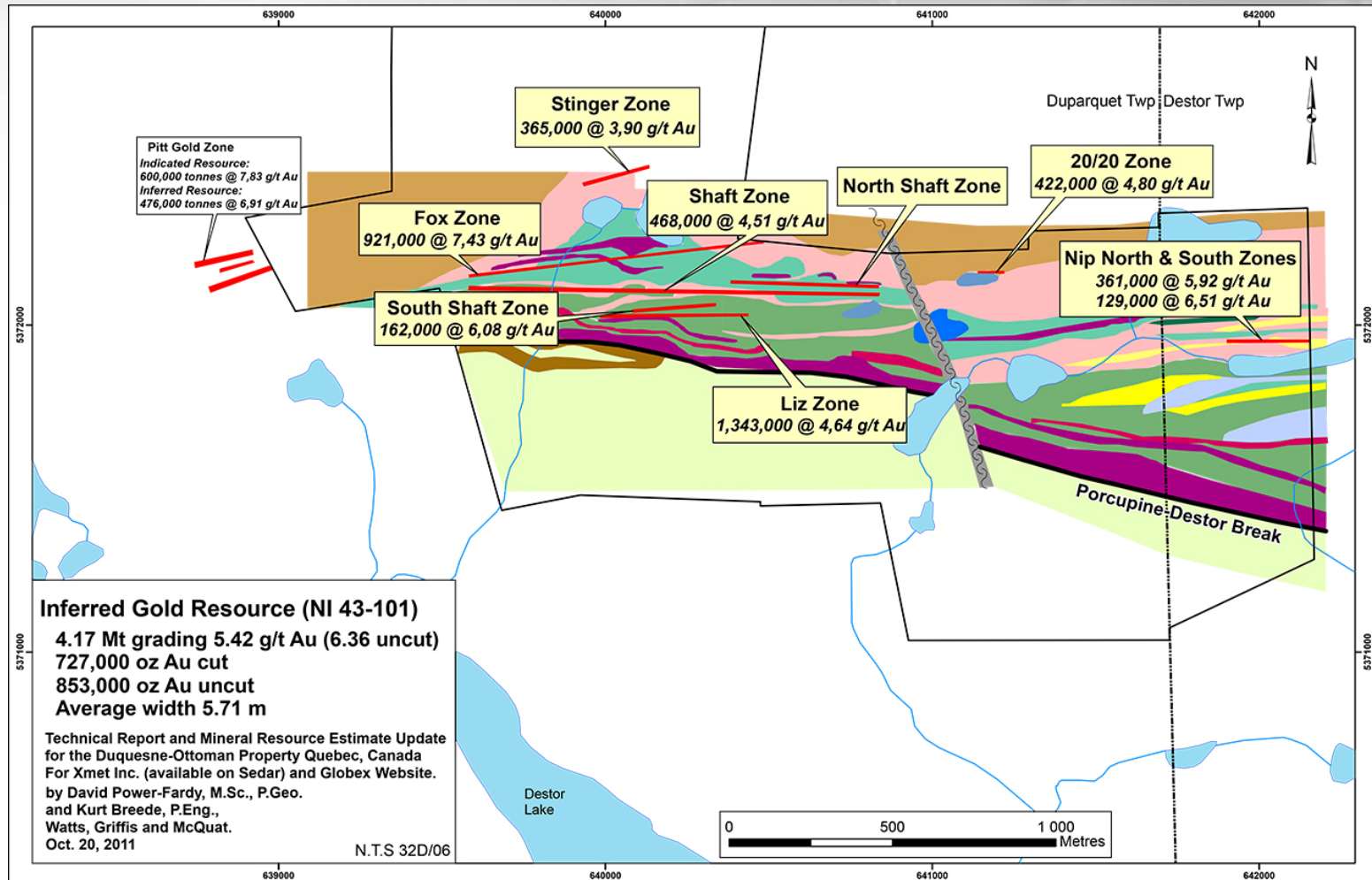


Resource Category	Tonnage (t)	Magnesite (%)	Talc (%)
Indicated	12,728,000	52.1	35.4
Inferred	18,778,000	53.1	31.7

NI 43-101 resources

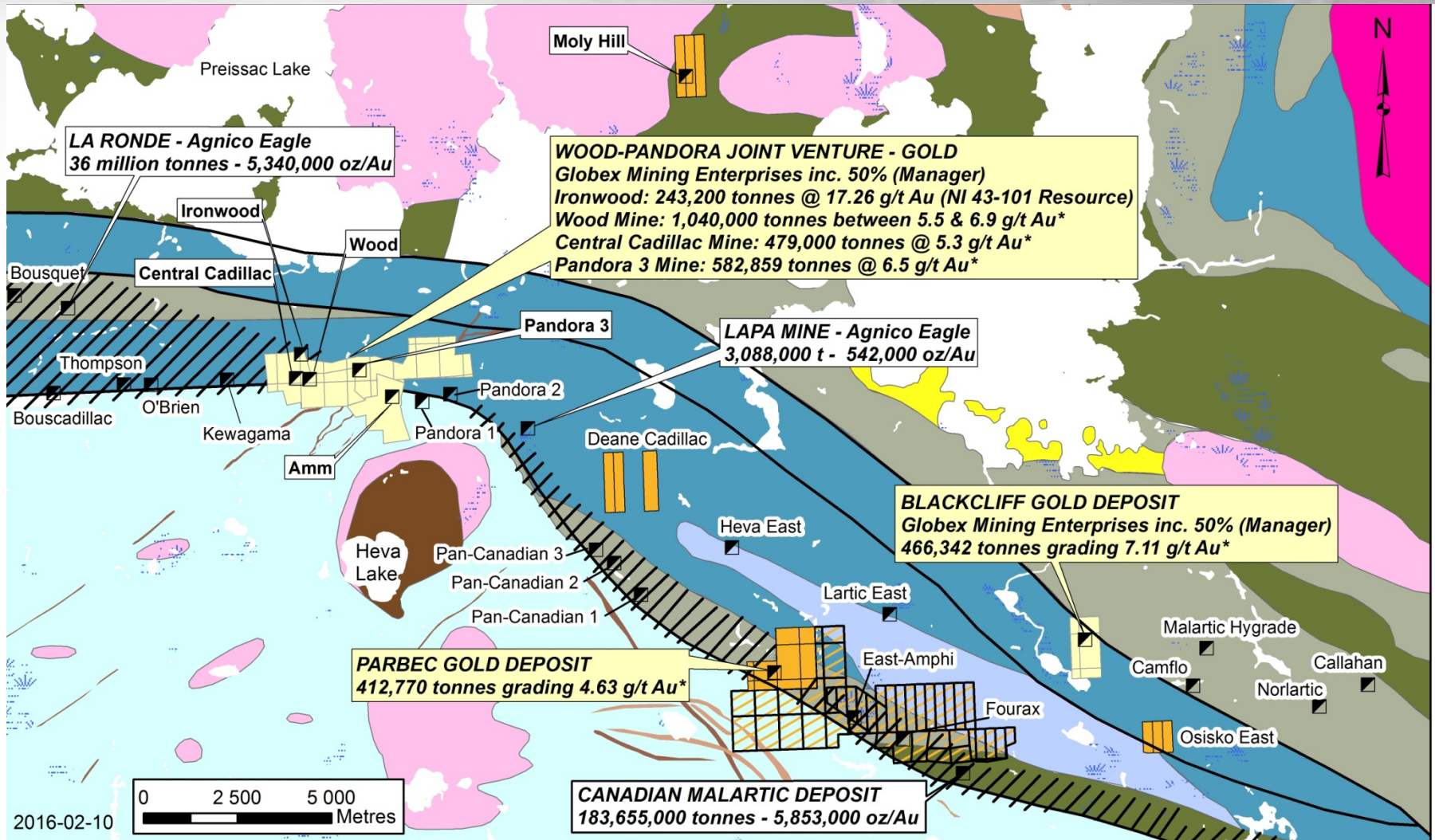
- Open-pittable deposit
- Simple separation metallurgy
- No environmental negatives (Arsenic, asbestos, etc.)
- High quality (brightness) talc targeting highest value market niches
- Near Timmins, Ontario (Skilled labour, transport, energy, etc)
- Saleable secondary product – MgO
- Long mine life (+100 years)
- Mining Lease in place

Duquesne West, Quebec (50%)



- Multiple gold zones adjoining and related to the Porcupine Destor Break
- Many gold zones open to depth

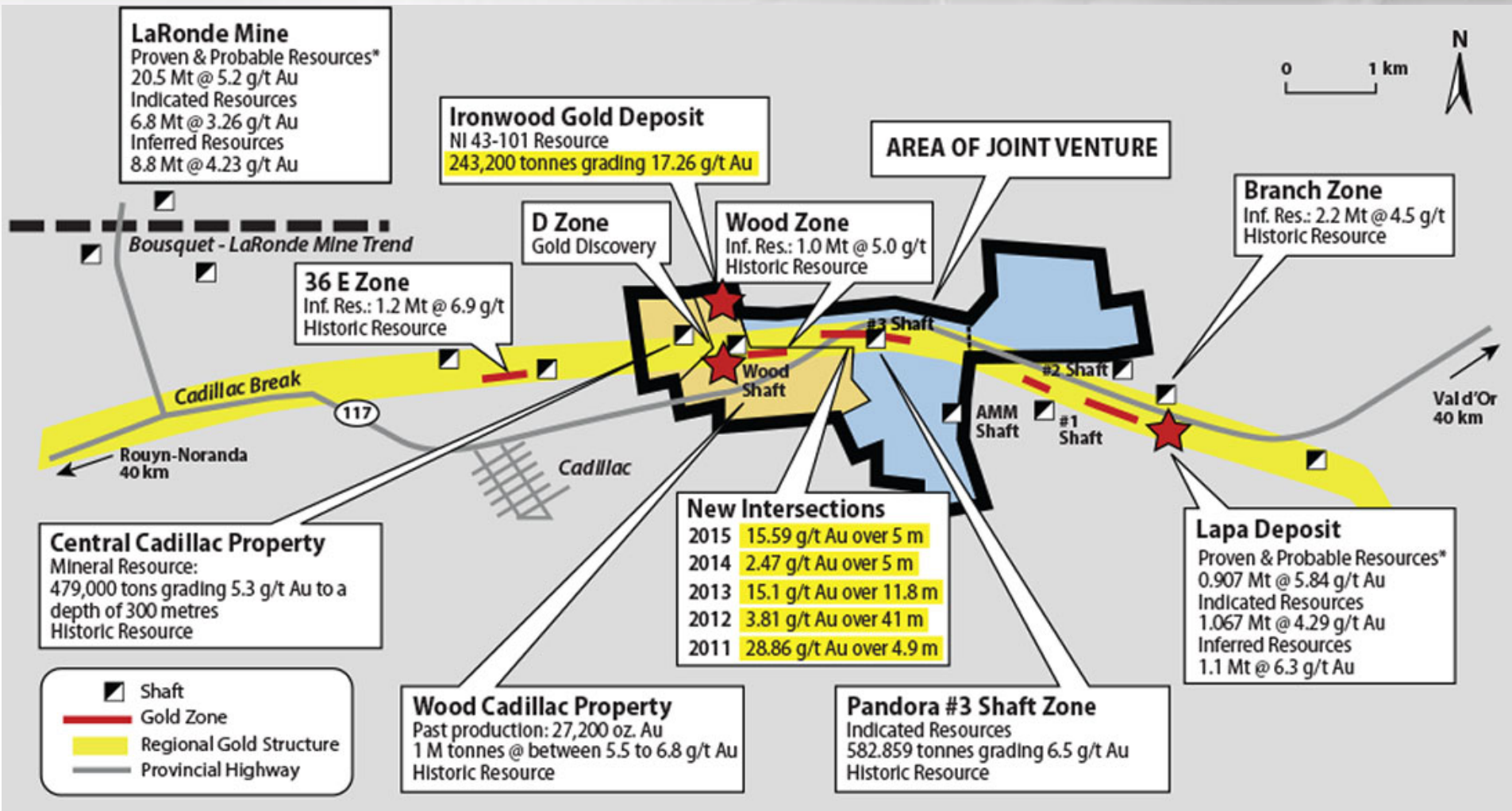
Cadillac-Malartic Mining Camp, Quebec



* Historic Resources, should not be relied upon
Canadian Malartic and Agnico Eagle resources obtained from Companies' websites

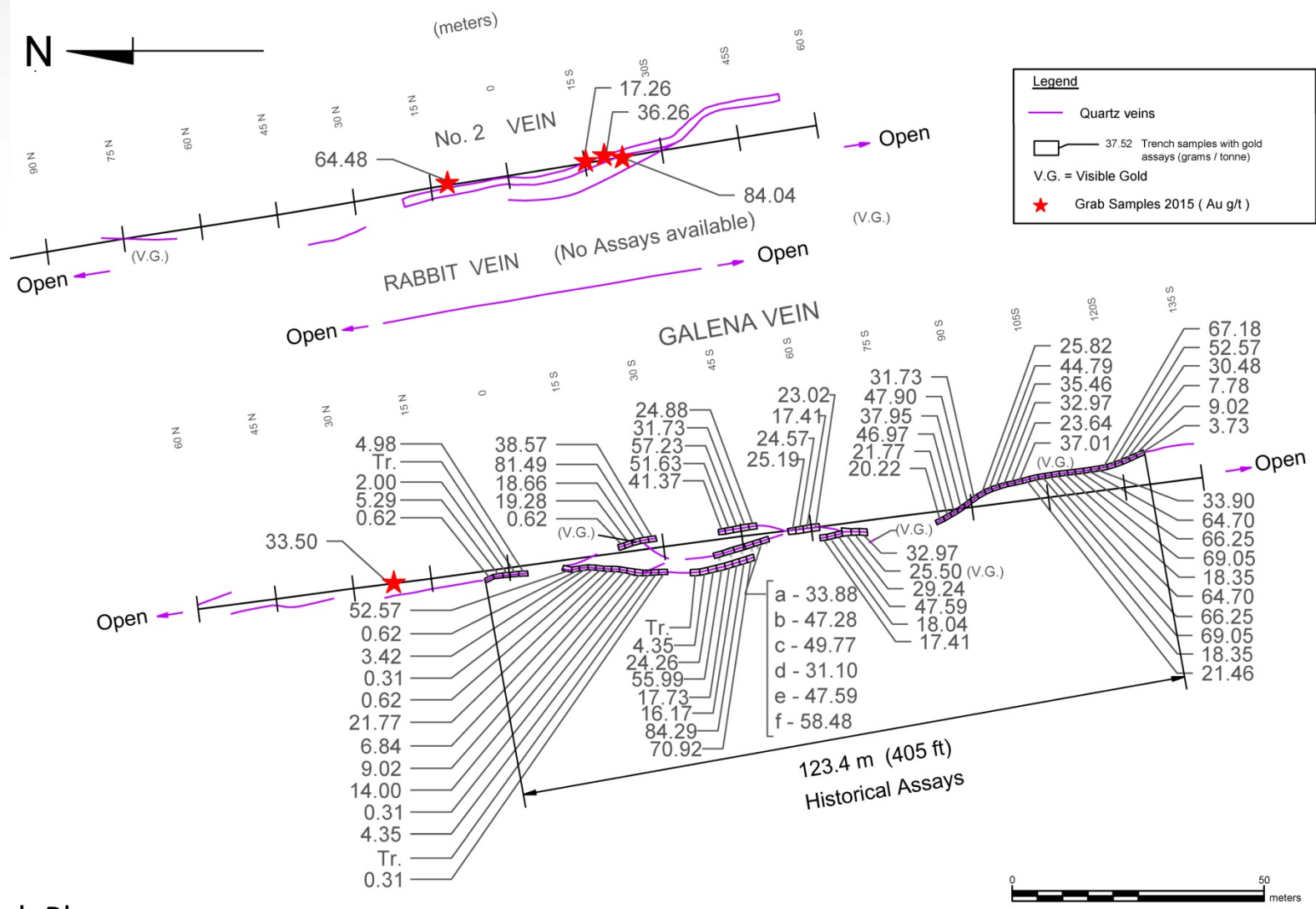
Cadillac Gold Camp, Quebec

(Wood-Pandora Joint Venture)



*Ref. Agnico Eagle Mines

Montalembert Project, Quebec



Trench Plan

Unique Investment Opportunity



Principal Exploration Office
Operational staff reside near our
exploration assets

- FEW SHARES outstanding and history of minimal stock dilution
- EXPERIENCED, fiscally prudent management
- INCOME from Royalties and Options
- WE OWN our property interests and exploration assets (offices, core facility, vehicles, core library, etc.)
- NO DEBT, funds available for exploration
- LOW Political Risk
 - Based in North America – QC, ON, NS, NB, Nev., Tenn., Wash.
- SPECIALIZED, Experienced Board of Directors
 - 3 senior geologists
 - 1 mining accountant
 - 1 senior finance professional



GLOBEX

Mining Enterprises Inc.



Thank You

Danke

Merci

Meegwetch