

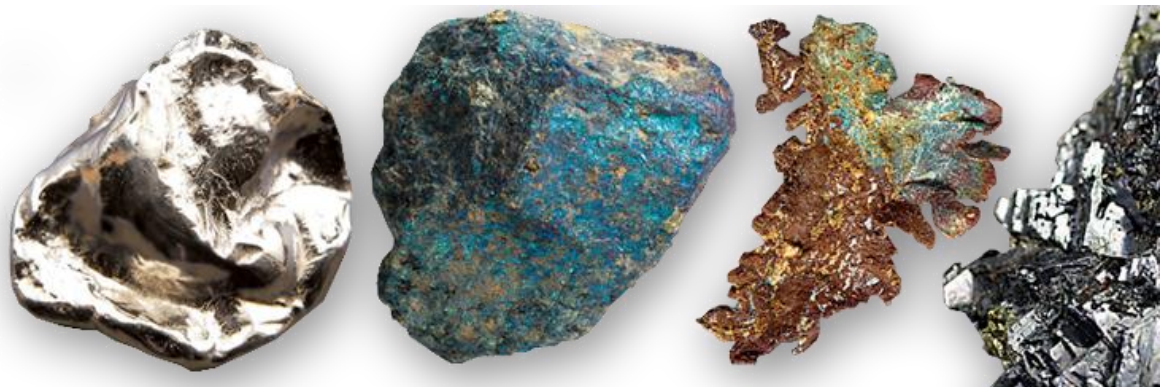
## WHY GLOBEX?

### SENIOR EXPLORER

- **Safer investment**
  - Diversified asset base
  - Systematically acquires valuable assets
- **Responsible management**
  - Minimal stock dilution
  - Property holdings **grew 60% over the last 5 years**

### MORE THAN 115 OWNED PROPERTIES

- **Advanced projects**
  - Over **30 former mines** present on properties
  - **Over 40 properties with historical and/or NI 43-101 resources**
    - Over **60 gold projects**
    - Base metals, rare earths, industrials minerals, specialty metals
- **Located in North America**
  - Low political risk
  - **In major mining camps**
    - Timmins, Rouyn-Noranda, Cadillac, Malartic, Val-d'Or, Chibougamau, Duparquet  
On major gold localizing faults **(+100 million gold ounces produced)**  
Cadillac Larder Lake Break, Porcupine Destor Break
  - Chibougamau assets
    - **7 former gold-copper mine properties, one unmined gold, silver, zinc deposit, and one iron deposit**
    - Numerous partially explored gold-copper zones in a large land package



## DIVERSIFICATION

- **Exploration**
  - **\$2-\$3 million per year invested directly by Globex**
  - Flagship projects
    - Timmins **Talc-Magnesite** development project (Prefeasibility in progress)
    - Pandora Wood **Gold** property
    - Chibougamau **Gold Copper** properties
    - Houlton Woodstock **Manganese** property
    - Tonnancour **Polymetallic** property
    - Turner Falls **Rare Earth** property
  - **Partners**
    - **Project/prospect generator model (over 20 properties being worked by partners)**
    - Options
    - Joint Ventures
  - Potential Royalty Revenue
    - **Over 20 royalties**
- **Potential spin-offs**
  - Chibougamau Independent Mines Inc.
  - Worldwide Magnesium Corporation
  - Eco Refractory Solutions Inc.
- **Technology**
  - Eco Refractory Solutions
    - Environmentally friendly solution to processing refractory gold ore

## MANAGEMENT

- **Experienced team** (5 senior geologists)
- Only 22,726,241 shares outstanding (after 25 years, no rollbacks)
  - **16% owned by management**
- **Globex is debt free**
- Listed in Canada (GMX), Germany (G1M) and the USA (GLBXF)



**Don't wait too long  
to discover us!**

