



**GLOBEX**  
Mining Enterprises Inc.



# A Mineral Property Bank

*Exploration – Diversification – Mining – Royalties*

TSX: **GMX** – OTCQX: **GLBXF** – FSE: **G1MN**

June 2017

# Forward-Looking Statements



Except for historical information, this presentation may contain certain “forward-looking statements”. These statements may involve a number of known and unknown risks and uncertainties and other factors that may cause the actual results, level of activity and performance to be materially different from the expectations and projections of Globex.

No assurance can be given that any events anticipated by the forward-looking information will transpire or occur, or if any of them do so, what benefits Globex will derive from them.

A detailed discussion of the risk factors relating to Globex is available in Globex’s Annual Information Form, available at [www.sedar.com](http://www.sedar.com) and at the Corporation’s web site at [www.globexmining.com](http://www.globexmining.com).

# Globex Current Profile



## GLOBEX – THE BASICS

History of Minimal Share Dilution

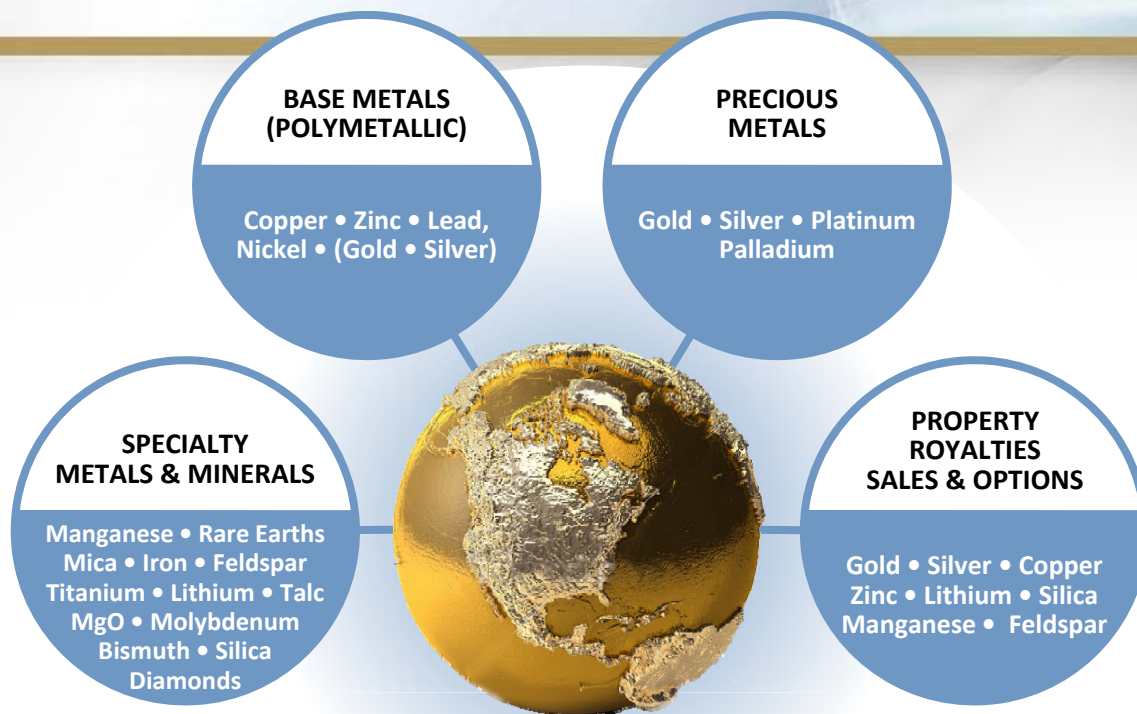
- # Shares Issued (no rollbacks) 50,172,424
- Shares, Fully Diluted 56,331,899
- ±8.5 % owned by Management
- Professional board and management
  - 3 senior geologists, 1 mining accountant and 1 senior finance professional)
- Listings

**GMX** (Canada) **Toronto Stock Exchange**

**G1MN** (Germany) **Frankfurt Stock Exchange**  
(Frankfurt, Stuttgart, Berlin, Munich, Tradegate and Lang & Schwarz)

**GLBXF** (USA) **OTCQX International**

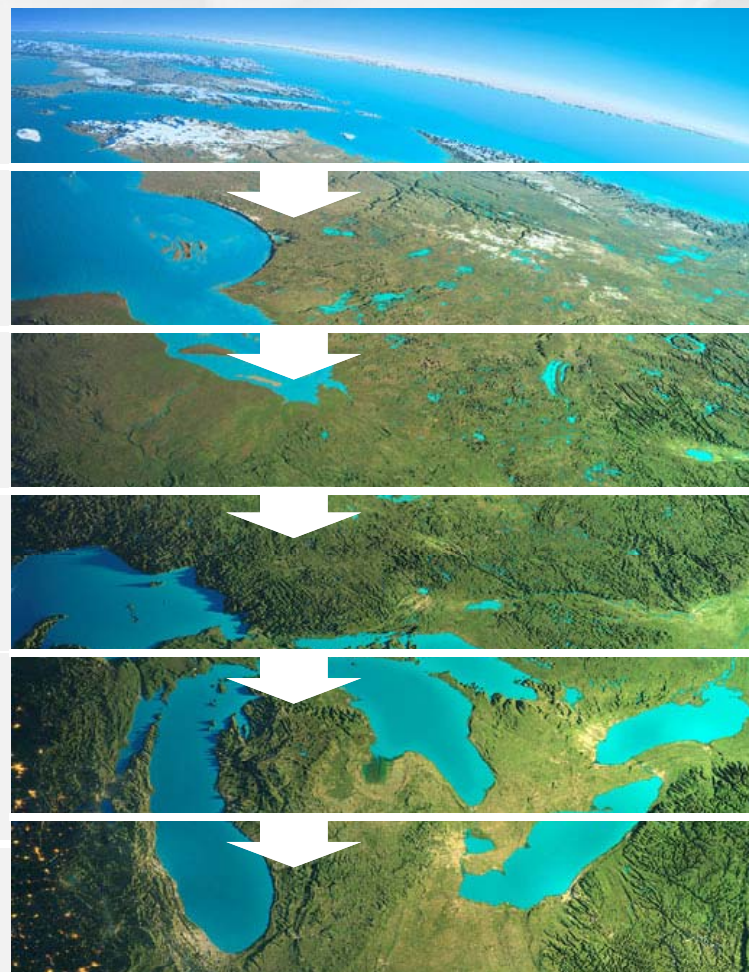
# Business Model



- ▶ Low political risk – focused in Eastern Canada and the U.S.A.
- ▶ No debt
- ▶ Diversified
- ▶ Royalties, Options and Joint Ventures
- ▶ Experienced management

# Business Model

- Mineral Property Bank/Incubator
- Specializing in acquisitions
- Asset upgrading through exploration and intellectual input
- Revenue through Options, Sales and Royalties
- Income = less share dilution, increased exploration expenditure, less shareholder risks, avoiding debt
- Increased property portfolio value



# Diversified Mineral Assets



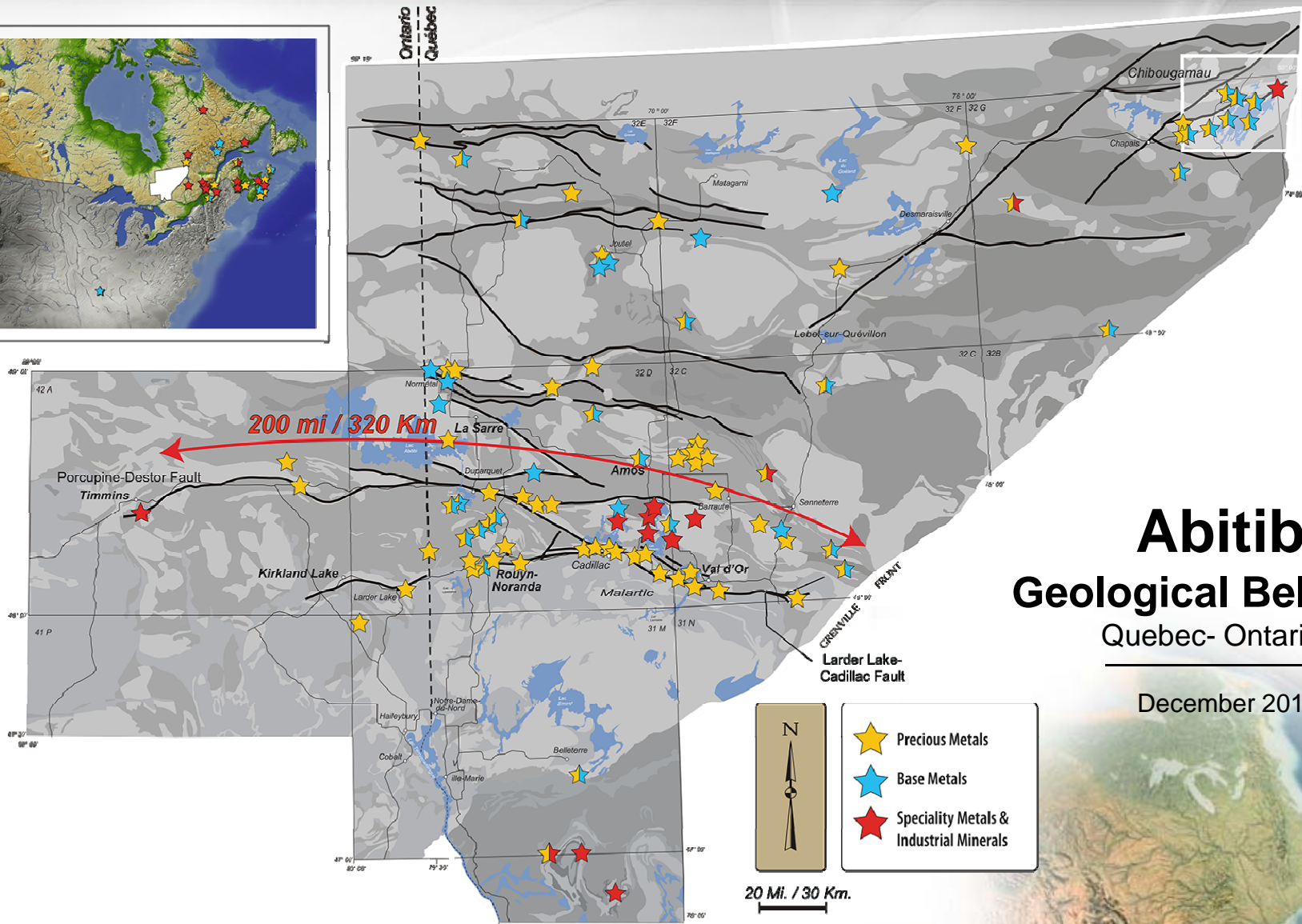
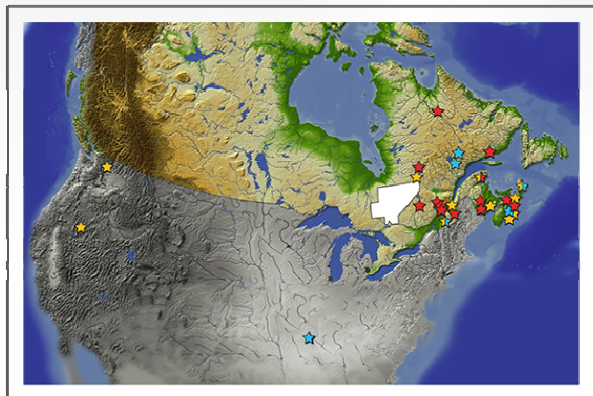
Numerous Owned Properties and Royalties

Assets include over 30 Former Mines

151	Projects
72	Precious Metals <ul style="list-style-type: none"> <li>• Gold, Silver, Platinum, Palladium</li> </ul>
47	Base Metals & Polymetallic <ul style="list-style-type: none"> <li>• Copper, Zinc, Lead, Nickel (Gold, Silver)</li> </ul>
32	Specialty Metals & Minerals <ul style="list-style-type: none"> <li>• Talc, Iron, Lithium, Beryl, Magnesium Oxide, Manganese, Mica, Molybdenum, Rare Earths, Titanium, Silica, Bismuth, Pyrophyllite, Vanadium, Antimony, Feldspar, Diamonds</li> </ul>
44	Royalties
12	Active options <ul style="list-style-type: none"> <li>• Cash payments</li> <li>• Share payments</li> <li>• Exploration &amp; Development expenditures</li> <li>• Gross Metal Royalty</li> </ul>
51	Historical or NI 43-101 Resources

Note: Some properties have been combined due to proximity or infill staking

# Diversified Mineral Holdings



## Abitibi Geological Belt Quebec- Ontario

December 2016



All GLOBEX properties possess one or more key attributes:

- Historical or NI 43-101 Resource
- Drill intersections of Economic Interest
- Past production
- Mineralized showings or drill targets
  - geophysical, geochemical, geological
- Location on major ore localizing structures or in prolific mining camps
  - ex. Cadillac Break, Porcupine-Destor Break, Noranda, Val d'Or, Joutel, Malartic, Chibougamau and Timmins Mining Camps, etc.



# Growth – Recent Examples

- Acquiring high potential assets in the current depressed market



**Francoeur - Arntfield Mines**

Francoeur Arntfield Gold Mines



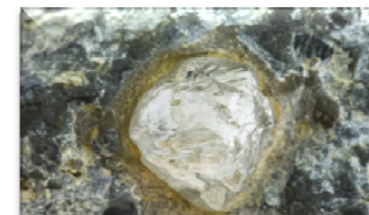
**MONTALEMBERT**

Very high grade GOLD values at surface in Waswanipi area



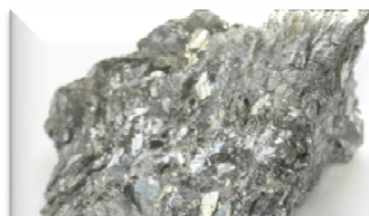
**DALHOUSIE**

Multiple Cu-Ni zones over 6 km strike length



**DIAMOND PROJECT**

Diamond Exploration Package Quebec



**TURNER FALLS**

Two high grade Rare Earth properties



**DEVIL'S PIKE**

Inferred Gold Resource New Brunswick



**SPODUMENE**

Four lithium projects in Quebec and Nova Scotia

# Production Potential



- PRODUCTION REVENUE
- ***Mid Tennessee Zinc Royalty (Nyrstar)***

Production scheduled to start Q1, 2017  
Processing scheduled to start Q2, 2017

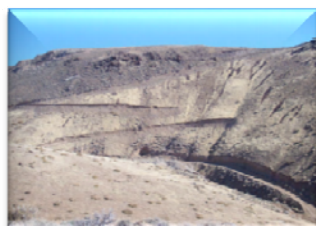


- MEDIUM TERM POTENTIAL
- ***Authier Lithium Royalty (Sayona Mining)***

Sayona projects construction starting in 2017 with production in 2018 (personal communication)

- ***Magusi Cu, Zn, Au, Ag Deposit***

New study completed by third party  
Discussing option terms and financing



- ***Bell Mountain***

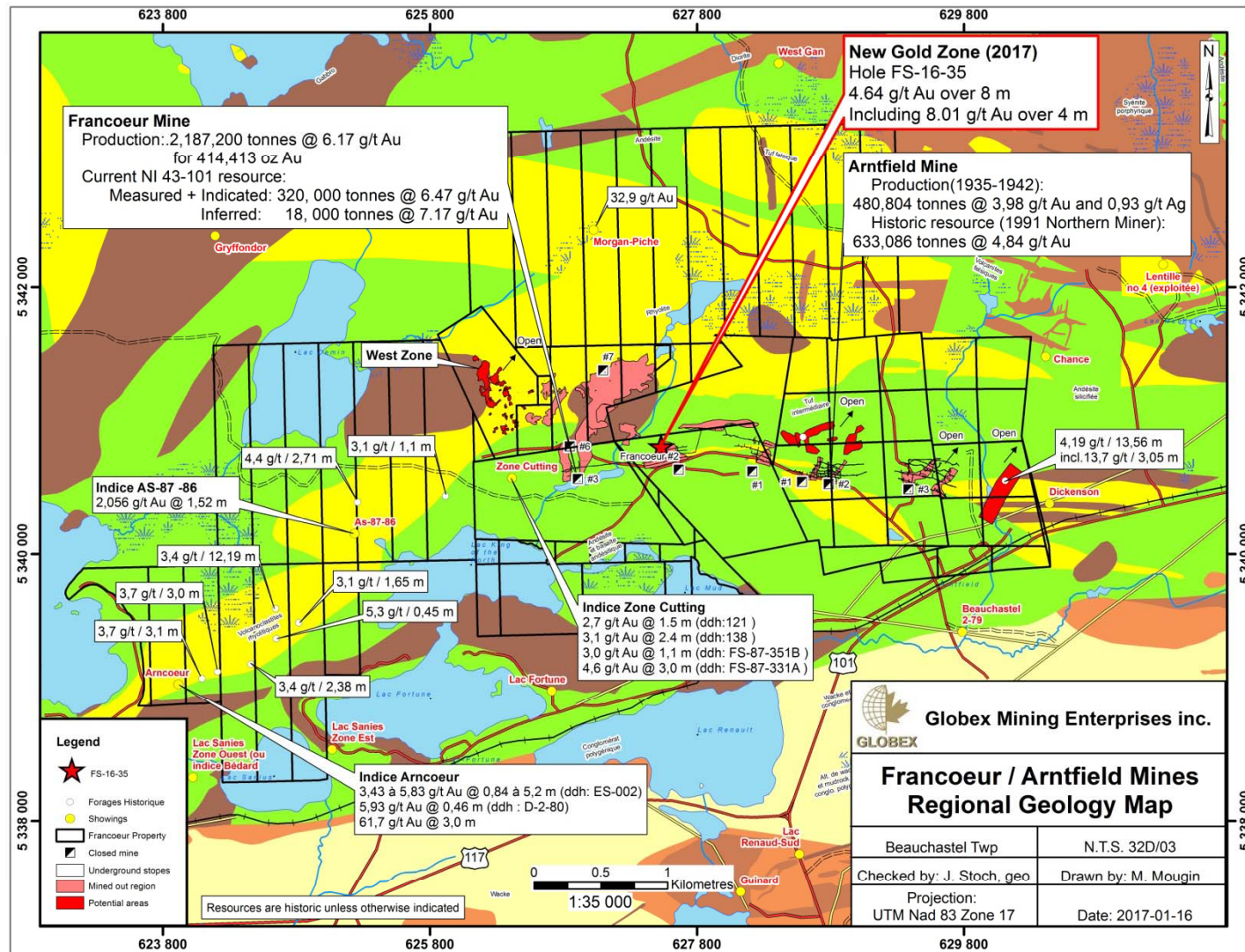
Eros Resources has been studying putting our Au, Ag deposit in Nevada into production. Globex holds an Advance Royalty and a 3% GMR. Royalty may be expropriated by US Government in 2021

- EXPLORATION

- By Globex Mining Enterprises Inc.
- By Renforth, Tres Or, Sphinx, Nyrstar, Integra, Rogue, Secova, Chalice, RJK, Enforcer Gold, Great Thunder, Manganese X Energy, Galway, Opawica, Enerspar, Vanadium One Energy etc.



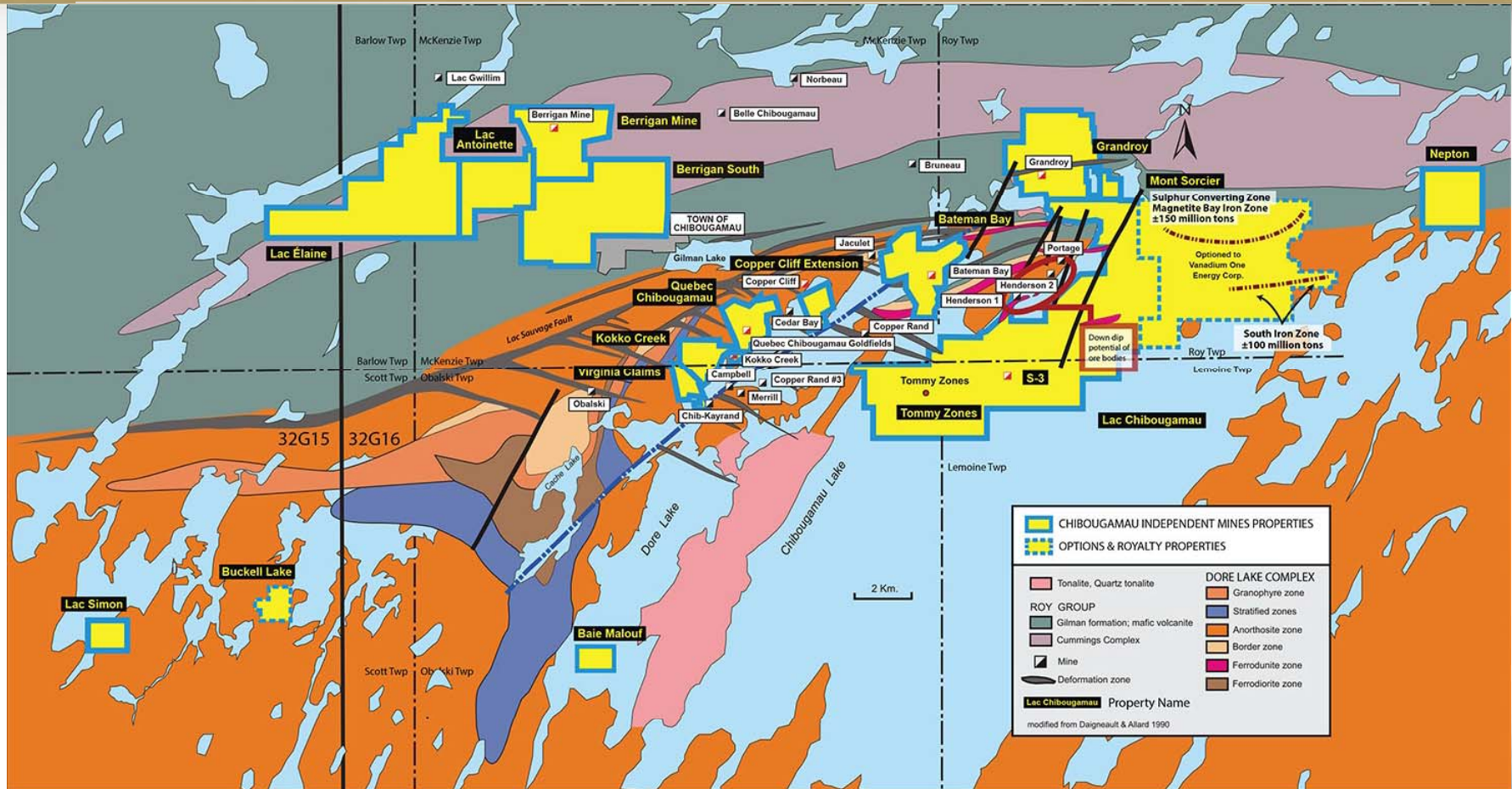
# Francoeur-Arntfield Mines Property



# Francoeur Mine Infrastructure



# Chibougamau Area Royalty Property, Quebec



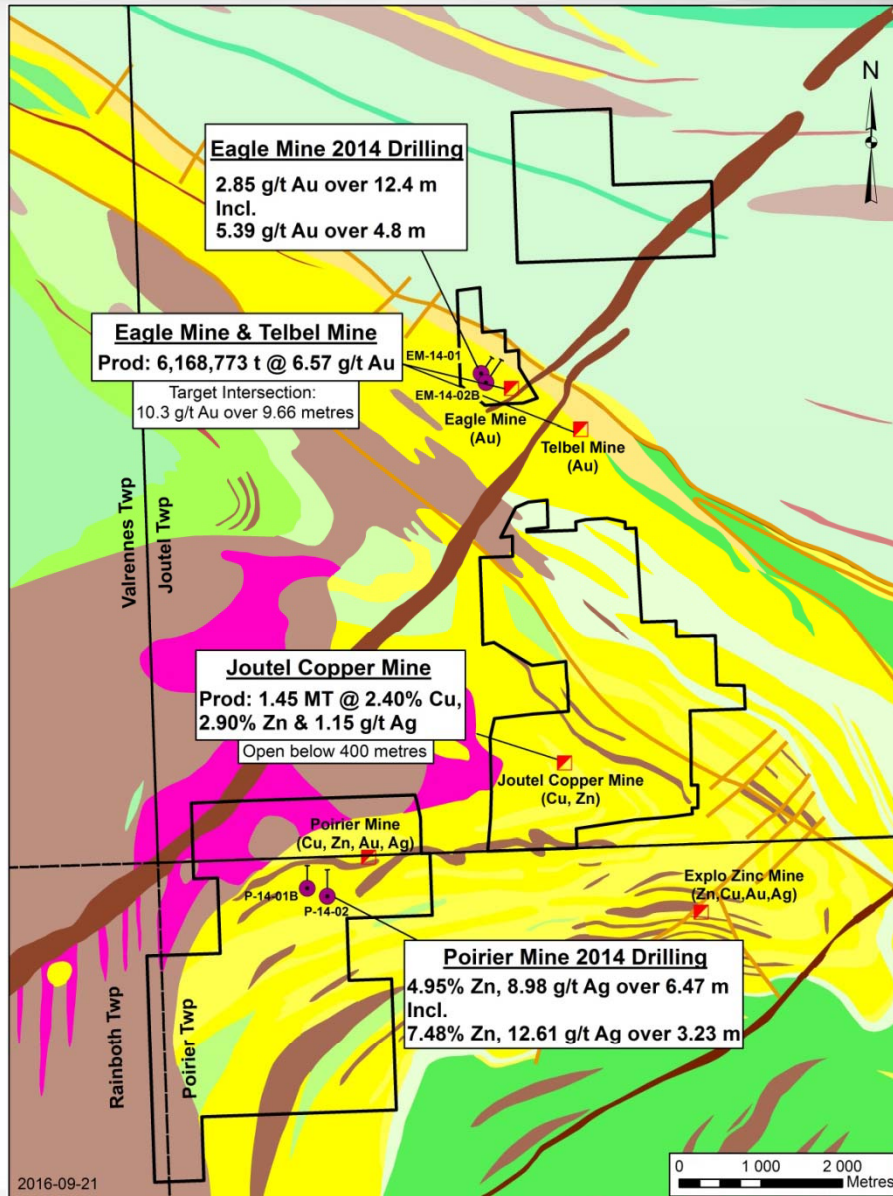
- 5 former copper-gold mines
- 3 extensions of copper-gold mines
- 2 unmined deposits (1 Cu, Au, - 1 Zn, Au, Ag)
- +273 million tonnes, Iron, Titanium, Vanadium deposits
- Numerous drill-ready targets

**Historical Production**  
**47.6 Million Tons**

## Significant Gold Intersections Within Previous Drilling Surface diamond drill holes Berrigan Property 32G16

Hole #	From	To	Interval	% Zn	% Cu	Au g/t	Ag g/t	Hole #	From	To	Interval	% Zn	% Cu	Au g/t	Ag g/t
A-005	131.4 m	140.2 m	8.8 m	5.70%		6.96 g/t		U-02	44.9 m	45.6 m	0.7 m	2.95%		17.81 g/t	89.74 g/t
A-010	97.3 m	105.2 m	7.9 m	4.43%		4.94 g/t	25.36 g/t		90.4 m	91.4 m	1.0 m	13.80%		26.72 g/t	58.91 g/t
A-016	18.9 m	21.2 m	2.3 m	1.51%		6.43 g/t			95.8 m	108.7 m	12.9 m	5.75%		3.11 g/t	15.17 g/t
	76.2 m	77.7 m	1.5 m	3.45%		8.91 g/t		U-03	8.2 m	16.6 m	8.4 m	13.09%		6.98 g/t	20.71 g/t
A-061	91.6 m	100.6 m	9.0 m	3.76%	0.16%	3.00 g/t	17.24 g/t		49.4 m	64.0 m	14.4 m	8.69%		3.41 g/t	17.49 g/t
	107.1 m	115.7 m	8.6 m	6.15%	0.17%	8.14 g/t	39.70 g/t	U-04	17.4 m	19.7 m	2.3 m	12.77%		4.60 g/t	14.65 g/t
A-062	59.3 m	61.1 m	1.8 m	6.92%		4.62 g/t	17.14 g/t		85.9 m	86.6 m	0.7 m	7.05%		37.68 g/t	78.09 g/t
A-063	113.7 m	114.3 m	0.6 m	17.55%		49.23 g/t	404.64 g/t	U-09	71.8 m	75.8 m	4.0 m	2.32%		4.32 g/t	12.43 g/t
	129.4 m	132.8 m	3.4 m	8.86%		8.88 g/t	68.16 g/t	SU-23	2.8 m	10.6 m	7.8 m	3.98%		3.33 g/t	20.54 g/t
	138.9 m	141.5 m	2.6 m	4.69%		4.04 g/t	11.14 g/t	SU-52	0.0 m	5.0 m	5.0 m	3.88%		3.01 g/t	19.82 g/t
A-065	121.6 m	125.7 m	4.6 m	7.67%		6.08 g/t	21.56 g/t	SU-59	0.0 m	4.1 m	4.1 m	5.40%		3.51 g/t	31.04 g/t
	139.8 m	144.5 m	4.7 m	2.80%		3.55 g/t	7.64 g/t	TA-87-27	31.1 m	32.3 m	1.2 m	5.60%		17.98 g/t	37.33 g/t
	164.7 m	167.2 m	2.5 m	3.13%		6.95 g/t	15.44 g/t	TA-87-40	81.1 m	83.5 m	2.4 m	10.05%		2.96 g/t	50.05 g/t
A-066	100.6 m	101.8 m	1.2 m	22.90%		36.65 g/t	39.73 g/t		91.4 m	94.2 m	2.8 m	10.82%		3.23 g/t	19.19 g/t
	159.8 m	168.8 m	9.0 m	6.26%		5.19 g/t	19.60 g/t	TA-90-50	65.5 m	70.1 m	4.6 m	4.12%		6.78 g/t	10.12 g/t
A-070	157.1 m	158.2 m	1.1 m	16.75%		10.96 g/t			84.6 m	87.5 m	2.9 m	3.90%		3.20 g/t	
A-072	188.7 m	190.9 m	2.2 m	5.08%		3.13 g/t			95.5 m	106.7 m	11.2 m	10.39%	0.10%	2.54 g/t	19.26 g/t
A-073	144.8 m	145.1 m	0.3 m	27.90%		32.88 g/t			114.0 m	129.5 m	15.5 m	6.57%	0.10%	8.05 g/t	23.58 g/t
A-076	126.3 m	129.8 m	3.5 m	11.07%		3.02 g/t		TA-90-51	197.4 m	200.0 m	2.6 m	5.39%	0.21%	3.52 g/t	20.10 g/t
A-083	94.3 m	96.3 m	2.0 m	4.45%		3.79 g/t	10.34 g/t	TA-90-52	201.2 m	203.3 m	2.1 m	5.21%		5.70 g/t	11.60 g/t
	119.4 m	132.6 m	13.2 m	4.99%		2.88 g/t	15.91 g/t	TA-90-56	81.0 m	84.4 m	3.4 m	5.75%		4.06 g/t	
A-084	130.3 m	142.8 m	12.5 m	4.58%		5.10 g/t	17.18 g/t		164.4 m	166.9 m	2.5 m	5.23%		6.18 g/t	
A-086	50.9 m	52.1 m	1.2 m	7.00%		15.07 g/t	59.60 g/t		215.7 m	219.6 m	3.9 m	6.74%		3.95 g/t	
A-103	56.4 m	59.4 m	3.0 m	5.84%		11.61 g/t		TLT-09	247.4 m	249.7 m	2.3 m			4.28 g/t	

# Joutel Compilation Map, Quebec

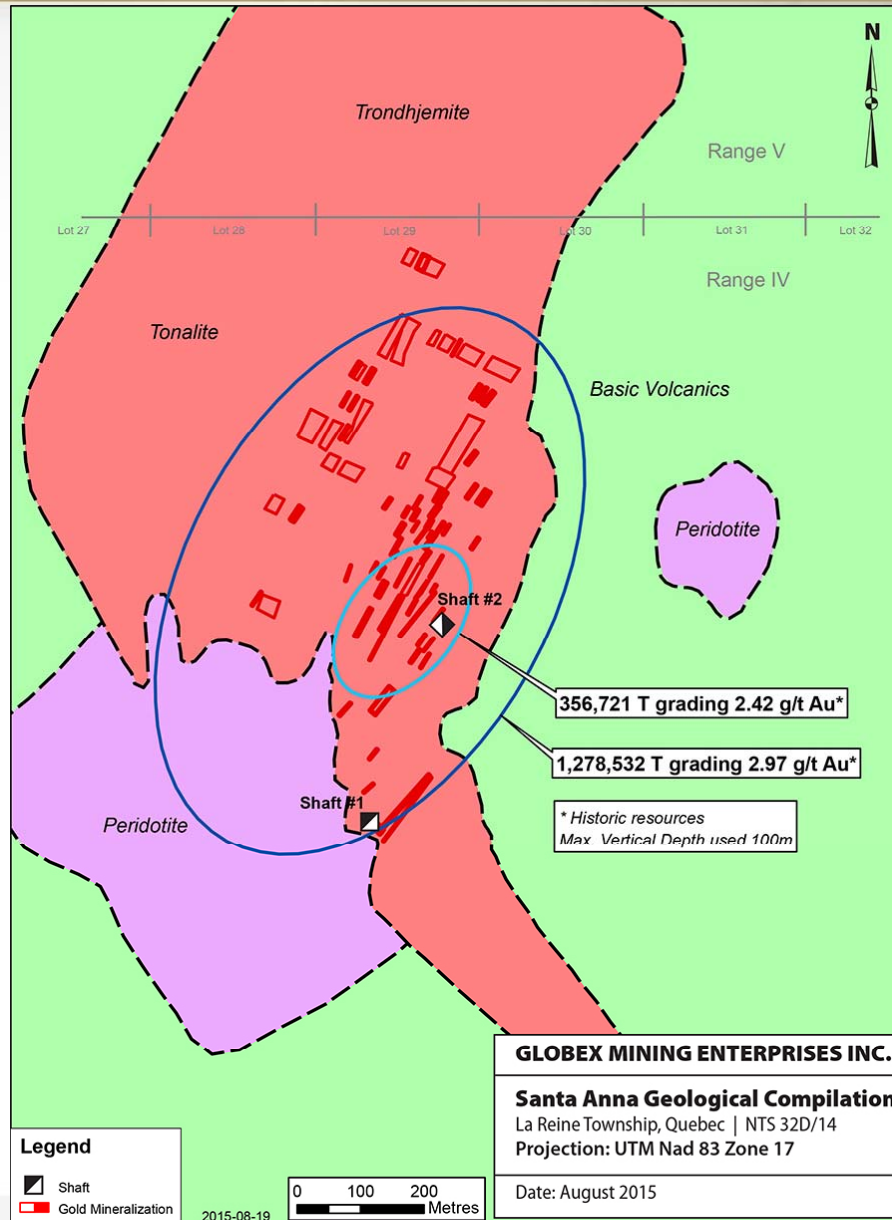


- Two former Copper, Zinc, Silver Mines (Poirier and Joutel Copper)
- One Former Gold Mine (Eagle Mine)
- Large exploration package including mines, showings and zones of alteration
- Known Resources:
  - **Joutel Mine:** 242,800 t at 10.37% Zn
  - **Poirier Mine:**  
West & Q Zones – 1,400,863 T @ 1.24% Cu and 9.77% Zn  
East Lens – 300,000 T @ 8.06% Zn  
Main Zone – 534,000 T @ 2.5% Cu
  - **Eagle Mine:** 277,710 t @ 5.83 g/t Au

Note: All resources are historical and do not conform to current NI 43-101 standards and thus should not be relied upon

<b>GLOBEX MINING ENTERPRISES INC.</b>
<b>JOUTEL PROJECTS (32E08)</b> Joutel and Poirier Townships, Quebec
September 2016

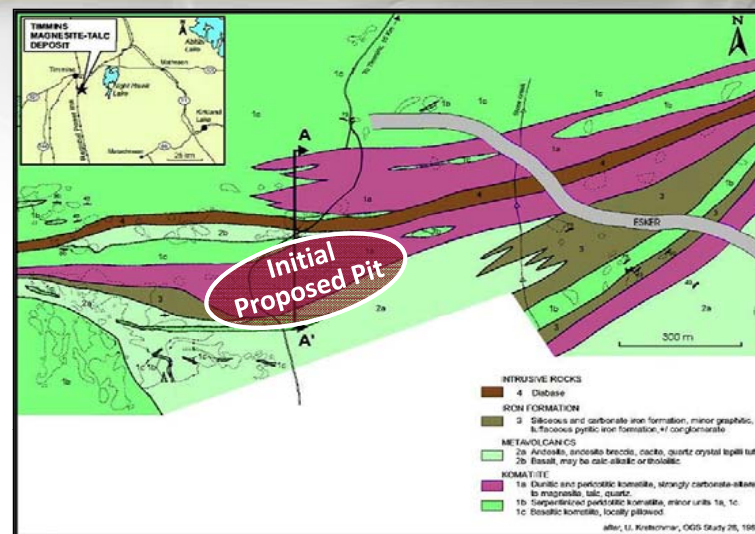
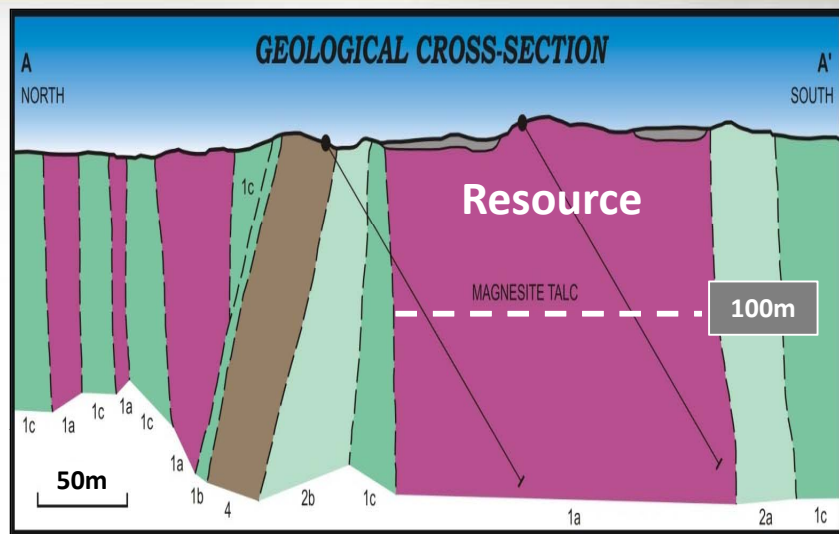
# Santa Anna Property, Quebec



- Surface exposed gold - silica zones
- Potential open pit?
- Potential fluxing ore?
- Accessible by paved and gravel, all season roads
- Minimal strip ratio
- Coarse free gold



# Timmins Talc-Magnesite Project, Ontario

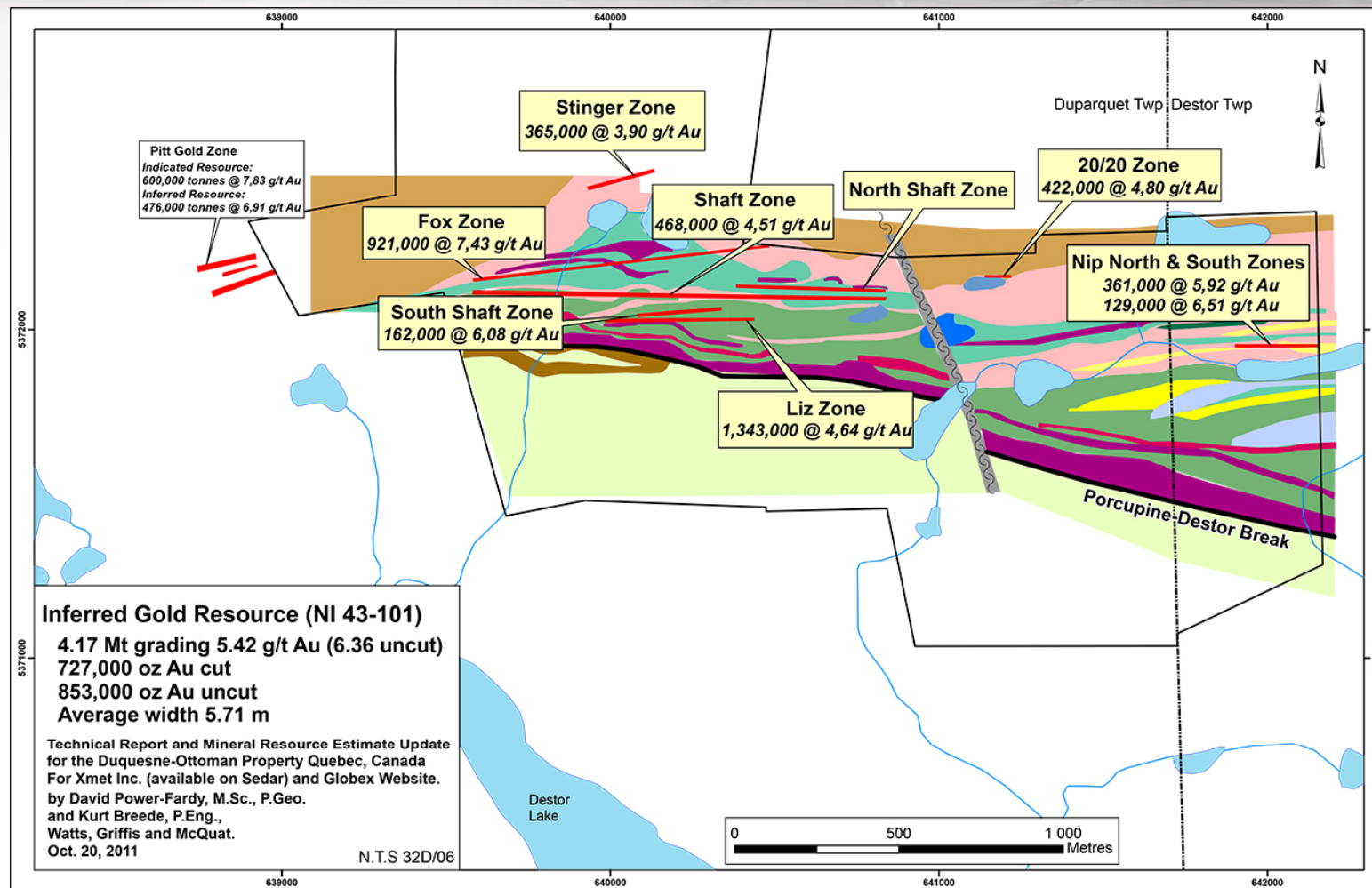


Resource Category	Tonnage (t)	Magnesite (%)	Talc (%)
Indicated	12,728,000	52.1	35.4
Inferred	18,778,000	53.1	31.7

NI 43-101 resources

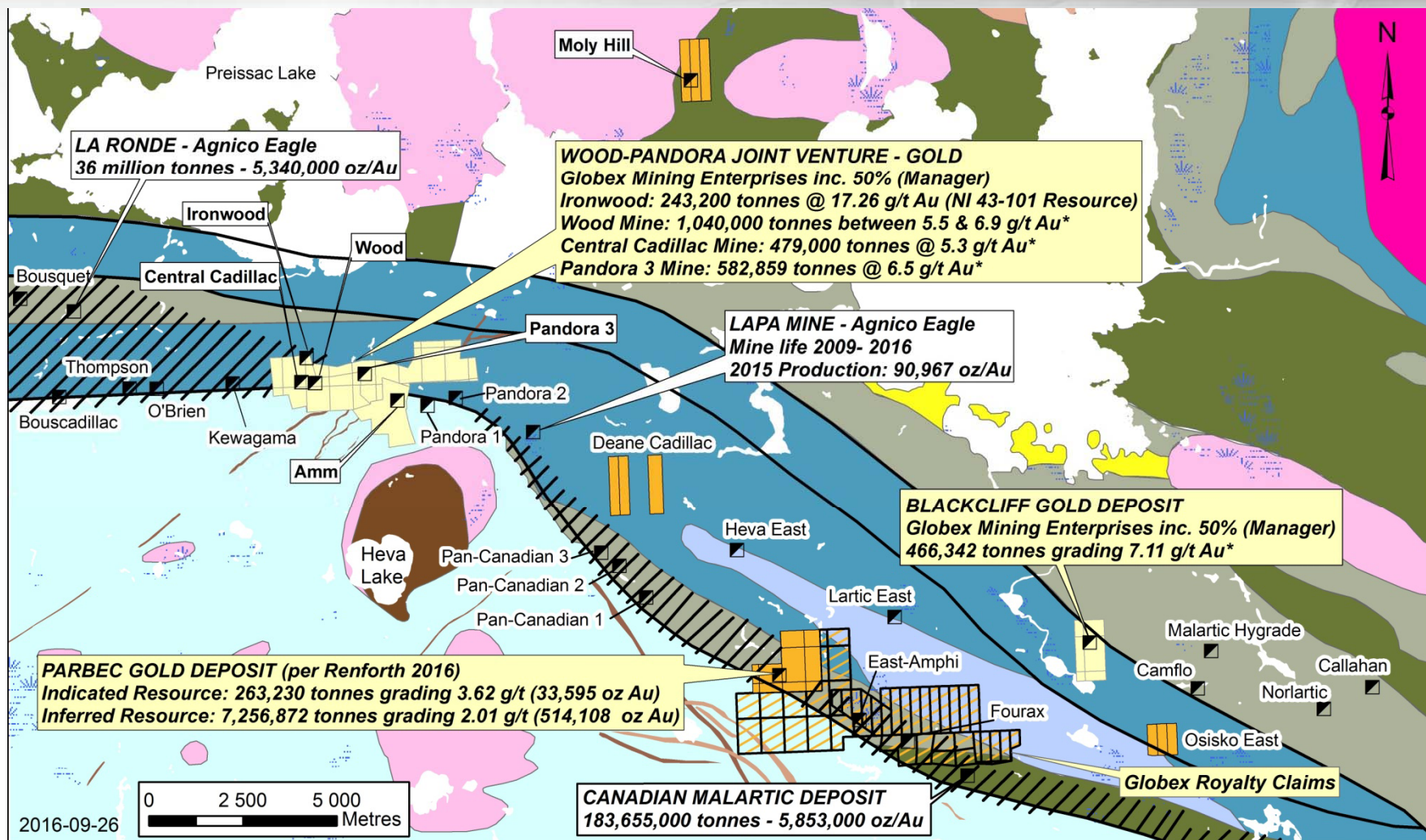
- Open-pittable deposit
- Simple separation metallurgy
- No environmental negatives (Arsenic, asbestos, etc.)
- High quality (brightness) talc targeting highest value market niches
- Near Timmins, Ontario (Skilled labour, transport, energy, etc)
- Saleable secondary product – MgO
- Long mine life (+100 years)
- Mining Lease in place

# Duquesne West, Quebec (50%)



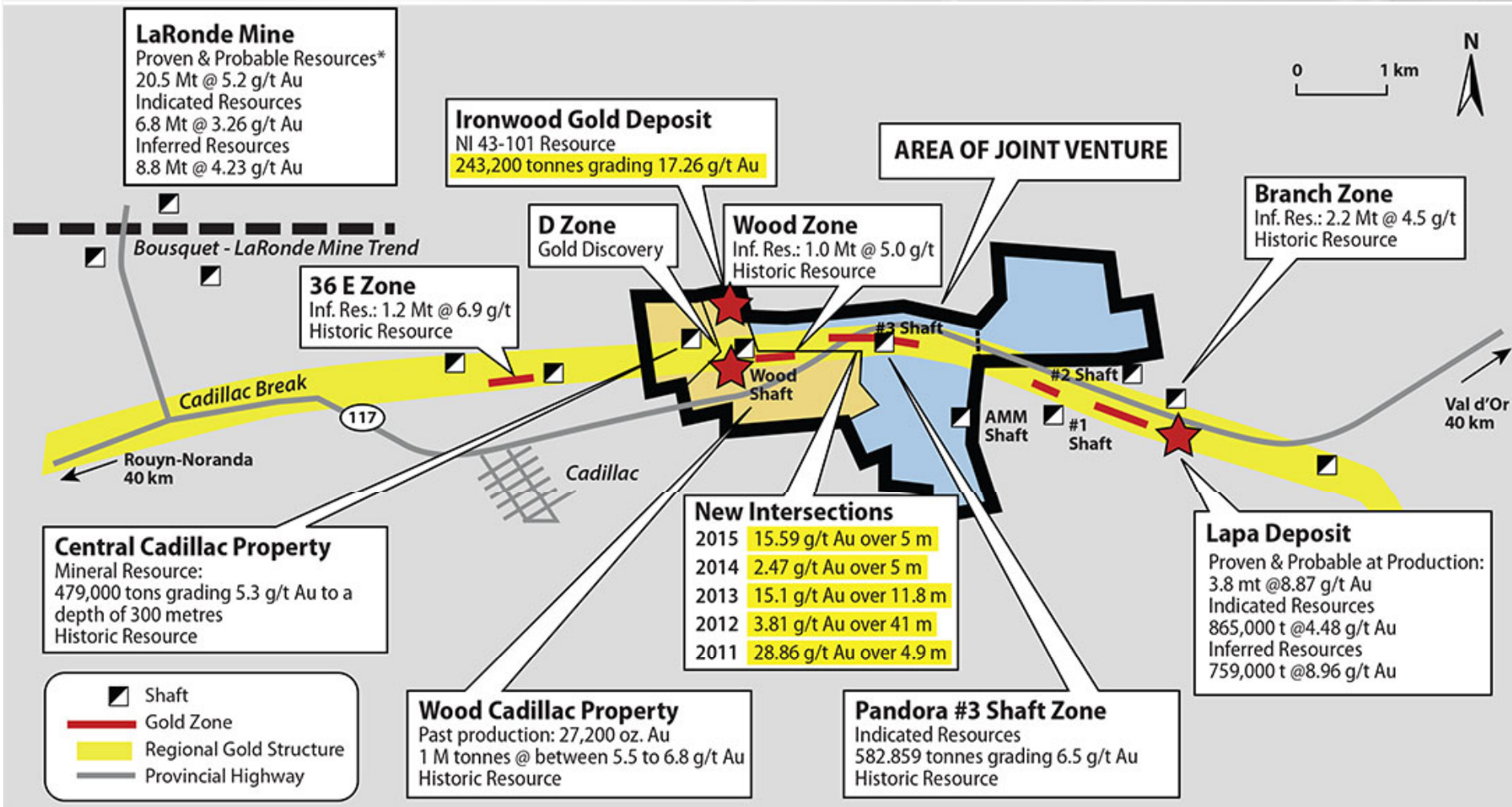
- Multiple gold zones adjoining and related to the Porcupine Destor Break
- Many gold zones open to depth

# Cadillac-Malartic Mining Camp, Quebec



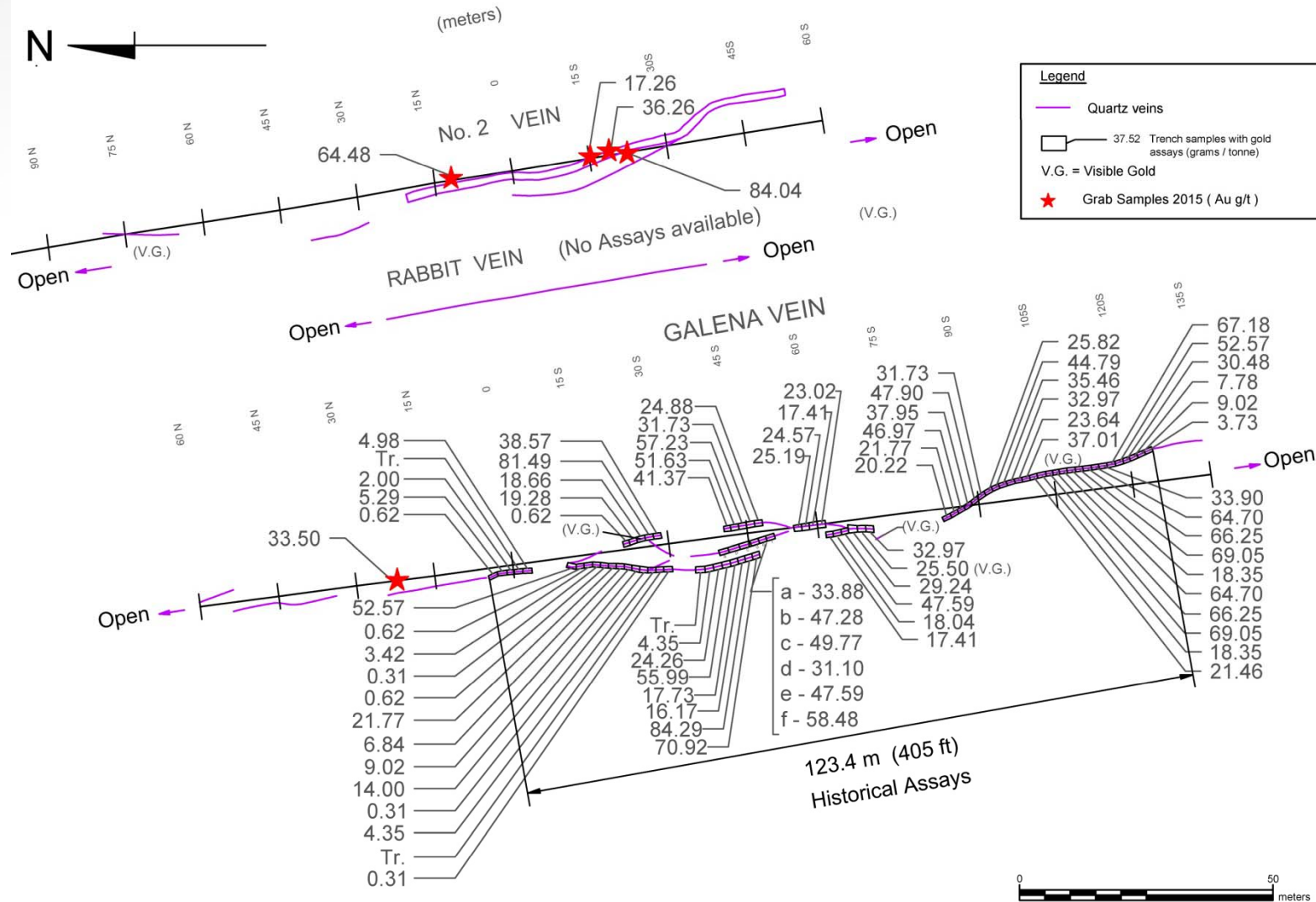
\* Historic Resources, should not be relied upon Canadian Malartic and Agnico Eagle resources.

# Cadillac Gold Camp, Quebec (Wood-Pandora Joint Venture)



\*Ref. Agnico Eagle Mines

# Montalembert Project, Quebec



Trench Plan

# Unique Investment Opportunity



Principal Exploration Office  
Operational staff reside near our  
exploration assets

- FEW SHARES outstanding and history of minimal stock dilution
- EXPERIENCED, fiscally prudent management
- INCOME from Royalties and Options
- WE OWN our property interests and exploration assets (offices, core facility, vehicles, core library, etc.)
- NO DEBT, funds available for exploration
- LOW Political Risk
  - Based in North America – QC, ON, NS, NB, Nev., Tenn., Wash.
- SPECIALIZED, Experienced Board of Directors
  - 3 senior geologists
  - 1 mining accountant
  - 1 senior finance professional



# GLOBEX

Mining Enterprises Inc.



**Thank You**

**Danke**

**Merci**

**Meegwetch**

[www.globexmining.com](http://www.globexmining.com)